



**SOUTH  
KESTEVEN  
DISTRICT  
COUNCIL**



**South Kesteven District Council**

**Authority Monitoring Report**

**1<sup>st</sup> April 2021 – 31<sup>st</sup> March 2022**

***December 2022***

## Executive Summary

The Planning and Compulsory Purchase Act 2004 introduced the requirement for local planning authorities to produce an Annual Monitoring Report in order to monitor policy implementation and progress made against the Local Development Scheme (LDS).

Authority Monitoring Reports (AMR) (formally known as Annual Monitoring Reports) are an important tool to monitor the implementation of the Council's LDS. Previous Government guidance on monitoring indicators has been revoked and superseded by new Planning Regulations. Although these regulations prescribe certain information that these Authority Monitoring Reports need to contain, there is significant scope for the Local Planning Authority (LPA) to determine what indicators to include.

The most recent AMR was published in 2021 which was the first AMR since the adoption of the [Local Plan \(January 2020\)](#). This is the second Authority Monitoring Report prepared since the adoption of the Local Plan and monitors the development plan over the period 1<sup>st</sup> April 2021 – 31<sup>st</sup> March 2021.

This AMR also reports upon the list of indicators contained within the [Monitoring and Implementation Framework at Appendix 4 of the Local Plan](#).

The following summaries the key findings of the report:

- The review of the Local Plan commenced in April 2020
- **485** new homes were completed (net), including **116** Affordable homes
- **77%** of all completions were within the four main market towns, with **32%** in Grantham
- As at 31<sup>st</sup> March 2021, South Kesteven had a fixed 5 year housing land supply of 4,001 dwellings equivalent to **5.22** years supply for one year (until 31<sup>st</sup> October 2022)
- Two Neighbourhood Plans were formally adopted (Old Somerby and The Deepings)
- Two Supplementary Planning Documents (SPD) were adopted: Rutland and South Kesteven Design Guidelines SPD; and the Rectory Farm SPD.
- The Council reviewed and adopted an updated Statement of Community Involvement

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## Section 1: Introduction

### Overview

- 1.1 This is the second Authority Monitoring Report (AMR) of South Kesteven District Council's since the adoption of the [Local Plan \(2011-2036\)](#) in January 2020. It provides information on the progression of preparing Planning Policy documents and the performance monitoring information for the period 1<sup>st</sup> April 2021 – 31<sup>st</sup> March 2022.
- 1.2 The AMR is the main mechanism for assessing the performance and progress of the Local Plan. Review and monitoring are key aspects of the Local Plan process and should be undertaken on a continuous basis. Reporting the outcome of this monitoring provides an effective mechanism for assessing the overall performance of the Planning Policy Framework, and ensures that the findings of the monitoring are used directly in review of policy when necessary.

### Requirements of the Authority Monitoring Report

- 1.3 South Kesteven District Council (SKDC) is required, by the Localism Act 2011 to produce and publish an AMR annually. The general requirements of what must be covered by the AMR are set out in Regulation 34 of The Town and Country Planning (Local Planning) (England) Regulations 2012. These include:
- Assessing progress of any Local Plan and supplementary planning documents against the timetable and milestones set out in the Local Development Scheme (LDS).
  - Assessing the extent to which Local Plan policies are being implemented
  - Number of completed dwellings, including affordable completions
  - Details and progress of Neighbourhood Plans being prepared
  - Information relating to Community Infrastructure Levy (CIL) receipts and expenditure, where CIL charge has been introduced and;
  - Details information relating to co-operation under the Duty to Co-operate (Section 33A).

## Content

- 1.4 The AMR is divided into four sections: Introduction, Profile of South Kesteven, AMR Requirements, and the Local Plan Monitoring Indicators.
- 1.5 Section 2 presents contextual information on the profile of South Kesteven. Section 3 sets out the requirements of the AMR including information on the Review of the Local Plan, Duty to Cooperate, Neighbourhood Planning, and Brownfield Register. Section 4 provides context information and sets out assessment of the monitoring information for each of the Monitoring Indicators set out in the [Monitoring and Implementation Appendix](#) of the Local Plan.
- 1.6 Cross reference between the Monitoring implementation framework and the report can be found in Appendix 1 which highlights where the information for each indicator can be found in the report.
- 1.7 A Glossary has been included (Appendix 2) to provide a brief explanation of the main technical terms within the report.

## Section 2: South Kesteven Profile

### Overall Context

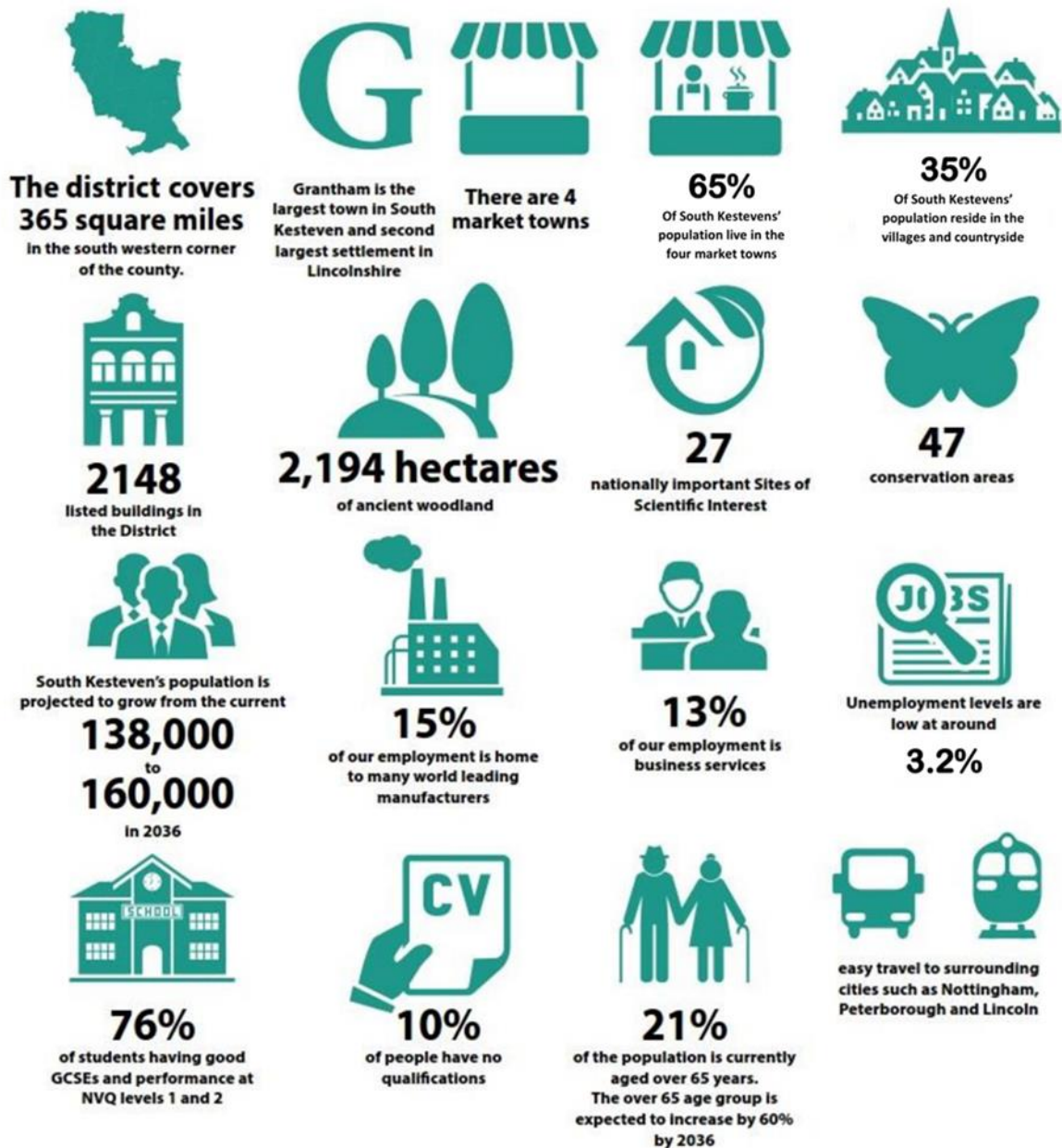


Figure 1: District Profile ([Nomis Official Labour Market Statistics](#)) - figure taken from the Local Plan (adopted January 2020).

- 2.1 A detailed portrait of South Kesteven including data on population, households, economy, and education can also be found at [District Area Profiles published by the Lincolnshire Research Observatory](#).

Location

- 2.2 South Kesteven is one of seven districts located in Lincolnshire. It is situated in the southwest corner of Lincolnshire and covers an area of 365 square miles. The district includes the four market towns Grantham, Stamford, Bourne, and the Deepings. There are 15 larger villages (as identified in the adopted Local Plan), and many smaller villages, and hamlets.
- 2.3 The main concentration of residents are located in Grantham, with an estimated population of over 49,998. As a growth point, Grantham has historically had strategic importance due to its location on the River Witham, Great North Road, and rail links.



Figure 2: South Kesteven in Geographical Context





## Section 3: Authority Monitoring Report Local Planning Regulations

### Local Development Scheme

- 3.1 This section considers whether the timetable and milestones of the preparation of documents listed in the Local Development Scheme (LDS) is being met, as required by Section 34(1) of the 2012 Regulation. The AMR covers the period 1<sup>st</sup> April 2021 to 31<sup>st</sup> March 2022 and the information below reflects this monitoring period. However, up to date progress on the preparation of the Local Plan Review can be found on the Councils website [here](#).
- 3.2 The LDS is a project plan to inform the community and others what strategic planning documents are being prepared over the next three years. It identifies key milestones in their preparation, including the stages where documents will be made available for consultation. The LDS was most recently updated in October 2022. The 2022 LDS sets out the timetable for any Development Plan Document (DPD) to be prepared for the period 2020-2023.

#### Local Plan

- 3.3 The Council is reviewing the Local Plan adopted in January 2020. The Inspector’s final report on the current Local Plan (2011-2036) commits the Council to undertake an early review of the Local Plan, with submission by the end of December 2023. The review process started in April 2020.
- 3.4 The Issues and Options consultation ran for 6 weeks between 12<sup>th</sup> October and 23<sup>rd</sup> November 2020. It was the first opportunity for the local community to become involved in the preparation of the review of the Local Plan as it set out the scope of the review and key issues and options to be considered within the review. Alongside the Issues and Options consultation, a Call for Sites was launched to establish what land is available for development within the District. This process closed in September 2022.
- 3.5 Key milestones and timescales of the Local Plan preparation can be seen in Table 1 below. The table shows the stages that, at the end of the monitoring period, had been completed and those that were still left to complete. The previous LDS was approved at the start of the Local Plan review in August 2020. Since that decision there have been several factors delaying the process, the LDS was updated in October 2022 to reflect this. The draft local plan consultation is expected to commence in February 2023.

*Table 1: Local Plan key milestones and timescales*

LP Review Stage	Proposed Date	Actual Progress
Commencement of Document preparation	April 2020	<b>Completed:</b> April 2020
<a href="#">Issues and Options + Call for Sites Consultation</a> (Regulation 18)	October 2020	<b>Completed:</b> 12 <sup>th</sup> October – 23 <sup>rd</sup> November 2020.
Draft Consultation on Local Plan Review (Regulation 18)	February/ March 2023	
Pre Submission Consultation (Regulation 19)	September/ October 2023	
Submission to the Secretary of State (Regulation 22)	March 2024	
Public Examination (Regulation 24)	March/April 2024 – March 2025	

Inspector's Report (Regulation 25)	March 2025	
Adoption (Regulation 25)	April 2025	

### Other Local Development Documents

- 3.6 The AMR should identify any Supplementary Planning Documents (SPD) that have been adopted in the relevant monitoring period. Table 2 shows the two new SPD documents below were adopted during the monitoring period.

*Table 2: Supplementary Planning Documents*

Document	Adoption date
Rutland and South Kesteven Design Guidelines	November 2021
Rectory Farm SPD	November 2021

### Statement of Community Involvement

- 3.7 The Council has reviewed and updated the [Statement of Community Involvement \(SCI\)](#) which was adopted during this AMR period, on 14<sup>th</sup> October 2021. The SCI outlines how organisations and individuals can be involved in both the plan making process and consideration of planning applications. The document sets out the standards, methodology, and arrangements on how the Council will consult and report back to those engaged in the process.
- 3.8 The review and update included a number of significant legislative and regulatory changes to the planning system which have adjusted the publicity and consultation requirements placed upon local authorities. There has also been the introduction of the [Covid-19 Regulations \(Planning Update\)](#), which has made various changes to how planning consultations must be conducted in light of the coronavirus pandemic.

### Adopted Development Plan Documents at Time of Publication of AMR

#### Local Plan 2011-2036

- 3.9 The [Local Plan \(2011-2036\)](#) was adopted January 2020. This document sets out the vision, objectives, spatial strategy, policies for development and allocated sites for development in South Kesteven up to 2036. It applies to the whole administrative area of SKDC.

#### Other Plans: Lincolnshire Minerals and Waste Local Plan

- 3.10 Lincolnshire County Council are responsible for the production, monitoring and review of the [Minerals and Waste Local Plan](#) (LMWLP). The LMWLP is made up of two parts and sets out the key principles to guide future winning and working of minerals, form of waste management, development criteria, specific proposals, and policies for the provision of land for minerals and waste development in the county up to 2031.

## Neighbourhood Planning

- 3.11 Neighbourhood planning provides communities with the ability to directly shape their local area and the development within it. Neighbourhood plans are led by a qualifying body such as a Parish or Town Council or a Neighbourhood Forum. The plans contain a vision, aims, proposals and planning policies for improving and conserving the areas.
- 3.12 Following the introduction of Neighbourhood Planning with the Localism Act 2011 and the Neighbourhood Planning Regulations 2012, 23 Neighbourhood Areas have been designated in South Kesteven.
- 3.13 During this monitoring period, two Neighbourhood Plans were formally adopted (Old Somerby and The Deepings).
- 3.14 Table 3 below, shows the latest position for Neighbourhood Planning in South Kesteven, this information is based on the most up to data information available and therefore includes information which occurred after 31<sup>st</sup> March 2022.

*Table 3: Designation Neighbourhood Plan Areas Status*

Area	Date of Regulation	Status
Barrowby	12/06/2017	Area Designated
Baston	26/06/2013	Area Designated
Bourne	23/06/2015	Area Designated
Carlby	23/09/2016	Adopted (11/03/2019)
Carlton Scroop and Normanton	13/10/2016	Area Designated
Castle Bytham	04/10/2019	Area Designated
Claypole	20/03/2014	Area Designated
Colsterworth and District	15/02/2013	Adopted (05/09/2017)
Corby Glen	24/01/2017	Area Designated
Foston	15/02/2013	Adopted (05/06/2017)
Hough on the Hill	08/01/2012	Adopted (03/07/2015)
Long Bennington	06/11/2012	Adopted (19/07/2017)
Old Somerby	15/08/2016	Adopted (29/06/2021)
Pointon and Sempringham	19/12/2016	Area Designated
Rippingale (formally Aveland)	23/09/2016	Area Designated
Ropsley and District	13/10/2016	Adopted (29/06/2021)
Skillington	18/06/2015	Adopted (05/09/2017)
Stamford	30/03/2016	Adopted (25/07/2022)
Stubton	15/02/2013	Adopted (03/07/2015)
The Deepings	31/03/2016	Adopted (29/06/2021)
Thurlby	18/09/2014	Adopted (11/03/2019)

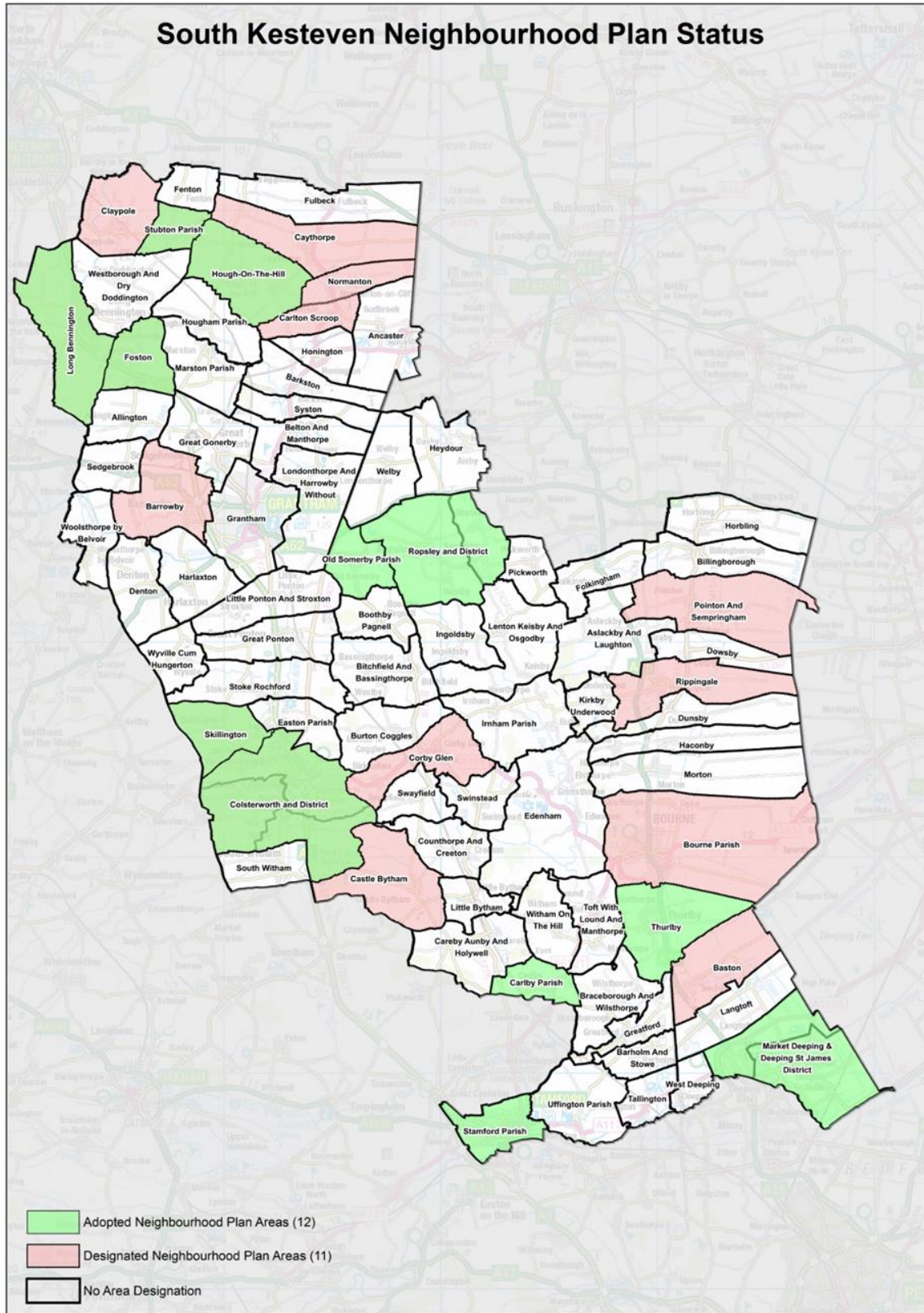


Figure 4: Neighbourhood Plan Map

3.15 You can view more information on the preparation of Neighbourhood Plans on the neighbourhood planning webpage on the Council’s website [here](#).

## Duty to Cooperate

- 3.16 The Duty to Cooperate, introduced through the Localism Act requires local planning authorities to work with other neighbouring authorities and other prescribed bodies on preparing development plan documents.
- 3.17 South Kesteven, has been involved in and has undertaken a range of strategic planning matters, including meetings with neighbouring authorities adjoining the boundary of the district and within the Peterborough sub-regional Housing Market Area (HMA).
- 3.18 Key strategic matters include:
- Stamford North, a cross boundary Local Plan allocation which extends into Rutland County. The development is anticipated to deliver around 1,300 homes within South Kesteven as well as key infrastructure, services and facilities. The Local Plan policy make reference to the site extending into Quarry Farm, Rutland with an additional capacity of 650 dwellings. SKDC has been liaising with Rutland County Council on the delivery of Stamford North. In September 2021, the draft Rutland Local Plan was withdrawn. However, the Councils and stakeholders continue to work collaboratively on the future of Stamford North.
  - Assessing the accommodation needs of Gypsies, Travellers and Travelling Showpeople. The Council has commissioned a study to inform the emerging Local Plan. The study will assess need and identify the accommodation requirements of the Gypsy, Traveller, and Travelling Showpeople communities. This includes liaising with neighbouring authorities due to the transient nature of the community.
  - The Council has commissioned a Local Housing Needs Assessment, a key part of which includes liaising with neighbouring authorities and those with in the Housing Market Area.
  - The Council has commissioned an Employment Land Review, a key part of which includes liaising with neighbouring and other authorities within the area.
  - The Council also worked collaboratively with Rutland County Council and other statutory bodies on the development of the [Design Guidelines for Rutland and South Kesteven](#) Supplementary Planning Document (adopted November 2021).
  - The Council has consulted a range of stakeholders which includes neighbouring authorities and other statutory bodies on the Issues and Options consultation report.
  - The Council has signed a Statement of Common Ground (SoCG) with regard to the Central Lincolnshire Local Plan
  - The Council has signed a SoCG with regard to the Bassetlaw Local Plan.
- 3.19 Throughout, the review of the Local Plan, the Council will continue to engage in the context of the Duty to Cooperate with neighbouring authorities and other organisations, some of the key partners are: Local Authorities within the sub-regional Peterborough HMA, Environment Agency, Historic England, Natural England, Highways England, Network Rail, Upper Witham Internal Drainage Board, NHS Local Area Team, National Grid UK, Greater Lincolnshire Nature Partnership, Anglian Water, Lincolnshire Wildlife Trust, Severn Trent Water.
- 3.20 The Council intends to submit the Local Plan by the end of March 2024, and this will be accompanied by a full Duty to Cooperate Statement.

## Community Infrastructure Levy

- 3.21 The Community Infrastructure Levy (CIL) legislation was introduced in April 2010 and this allows local authorities to levy a charge to raise contributions from developers to help pay for strategic infrastructure that is needed as a result of development. It is intended to supplement other funding streams to ensure that new development infrastructure can be provided to support local growth and to give councils and communities more choice and flexibility in how they fund infrastructure.
- 3.22 A decision on the introduction of CIL has not been made. The Council intends to update the current [Planning Obligations Development Plan Document](#) (June 2012) once the Government's decision on a new national Infrastructure Levy has been published.

## Brownfield Register

- 3.23 The Council is required to prepare and publish annually a [Brownfield Land Register](#). This provides information on brownfield (previously developed) land that is suitable for housing. The inclusion of a site on the Brownfield Land Register is required to meet certain assessment criteria set out in Regulations.
- 3.24 The Register can consist of two parts;
- Part 1 is a list of all Brownfield sites considered to be appropriate for residential development
  - Part 2 is made up of sites which have been taken forward from Part 1 of the Register and given Planning Permission in Principle
- 3.25 There are 12 sites on Part 1 of the Register, there are currently no sites in Part 2 of the register.

## Implementation of Policy

- 3.26 The Town and Country Planning (Local Development) (England) Regulations 2012 (Regulation 34) require the AMR to identify any policies in a Local Plan that are not being implemented and explain the reasons why. There are no policies in the current Local Plan that are not being implemented. All policies remain part of the Development Plan.





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Table 6: Completion by Settlement Designation (2020/21)

Settlement	Settlement Designation	2021/2022
Aisby	Smaller Village	0
Allington	Smaller Village	2
Ancaster	Larger Village	0
Aslackby And Laughton	Smaller Village	2 (-1)
Barholm and Stowe	Smaller Village	4
Barkston	Larger Village	3
Barrowby	Larger Village	2
Baston	Larger Village	1
Belton and Manthorpe	Smaller Village	0
Billingborough	Larger Village	1
Bitchfield and Bassingthorpe	Countryside	0
Boothby Pagnell	Smaller Village	0
Bourne	Market Town	124
Brandon	Countryside	1
Braceborough	Smaller Village	0
Burton Coggles	Smaller Village	0
Careby Aunby and Holywell	Countryside	0
Carlby	Smaller Village	1
Carlton Scroop	Smaller Village	0
Castle Bytham	Smaller Village	4
Caythorpe and Frieston	Larger Village	1
Claypole	Smaller Village	0
Colsterworth	Larger Village	0
Corby Glen	Larger Village	0
Deeping St. James	Market Town	74
Denton	Smaller Village	0
Dowsby	Smaller Village	0
Dry Doddington	Smaller Village	0
Dunsby	Smaller Village	1
Dyke	Smaller Village	1
Easton	Countryside	(-1)
Edenham	Smaller Village	0
Folkingham	Smaller Village	1
Foston	Smaller Village	0
Frognall	Smaller Village	0
Fulbeck	Smaller Village	2
Grantham	Market Town	157(-1)
Great Gonerby	Larger Village	51
Great Ponton	Smaller Village	0
Greatford	Smaller Village	0
Haconby	Smaller Village	0
Hanthorpe	Smaller Village	0
Harlaxton	Larger Village	7
Horbling	Smaller Village	0

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Hougham	Smaller Village	0
Hough-On-The-Hill	Smaller Village	1
Ingoldsby	Smaller Village	0
Irnham	Smaller Village	0
Kirby Underwood	Smaller Village	0
Langtoft	Larger Village	0
Lenton	Smaller Village	0
Lenton Keisby And Osgodby	Smaller Village	0
Little Bytham	Smaller Village	0
Long Bennington	Larger Village	19
Manthorpe	Smaller Village	0
Market Deeping	Market Town	9
Marston	Smaller Village	1
Morton	Larger Village	2
North Witham	Smaller Village	0
Oasby	Smaller Village	1
Old Somerby	Smaller Village	0
Pickworth	Smaller Village	0
Pointon And Sempringham	Smaller Village	0
Rippingale	Smaller Village	0
Ropsley	Smaller Village	3
Sedgebrook	Smaller Village	0
Skillington	Smaller Village	0
South Witham	Larger Village	0
Stamford	Market Town	10 (-1)
Stoke Rochford	Countryside	(-1)
Stubton	Smaller Village	0
Sudbrook	Smaller Village	0
Swayfield	Smaller Village	2
Swinstead	Smaller Village	0
Syston	Smaller Village	0
Tallington	Smaller Village	0
Thurlby and Northorpe	Larger Village	1
Toft	Smaller Village	0
Twenty	Smaller Village	1
Uffington	Smaller Village	0
Welby	Smaller Village	0
West Deeping	Smaller Village	0
Westborough And Dry Doddington	Smaller Village	0
Witham on the Hill	Smaller Village	0
Woolsthorpe By Belvoir	Smaller Village	0
Woolsthorpe By Colsterworth	Smaller Village	0
<b>Total</b>		<b>485</b>

Number and Percentage of dwellings completed by location in accordance with Policy SP2.  
 (Policy SP1, Policy SP2, Policy H1)

Table 7: Annual Housing Completions by Location and total percentage completed by settlement

Settlement	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	Survey Year (2012-16)	2019/20	2020/21	2021/22	Total Percentage completed by settlement
Grantham	145	107	221	224	185	72	150	217	58	230	123	156	30.62%
Stamford	78	82	41	38	32	141	71	161	27	187	74	9	15.26%
Bourne	129	154	149	216	149	136	121	240	45	200	89	124	28.41%
The Deepings	60	82	42	131	68	40	14	15	29	37	85	83	11.13%
Larger villages	56	55	58	32	55	44	41	29	68	61	25	88	9.93%
Smaller villages	26	17	30	11	6	21	31	14	42	12	47	26	4.59%
Other Settlements	0	0	0	0	0	0	0	0	0	2	3	-1	0.06%
<b>District Total</b>	<b>494</b>	<b>497</b>	<b>541</b>	<b>652</b>	<b>495</b>	<b>454</b>	<b>428</b>	<b>676</b>	<b>269</b>	<b>729</b>	<b>446</b>	<b>485</b>	<b>100%</b>

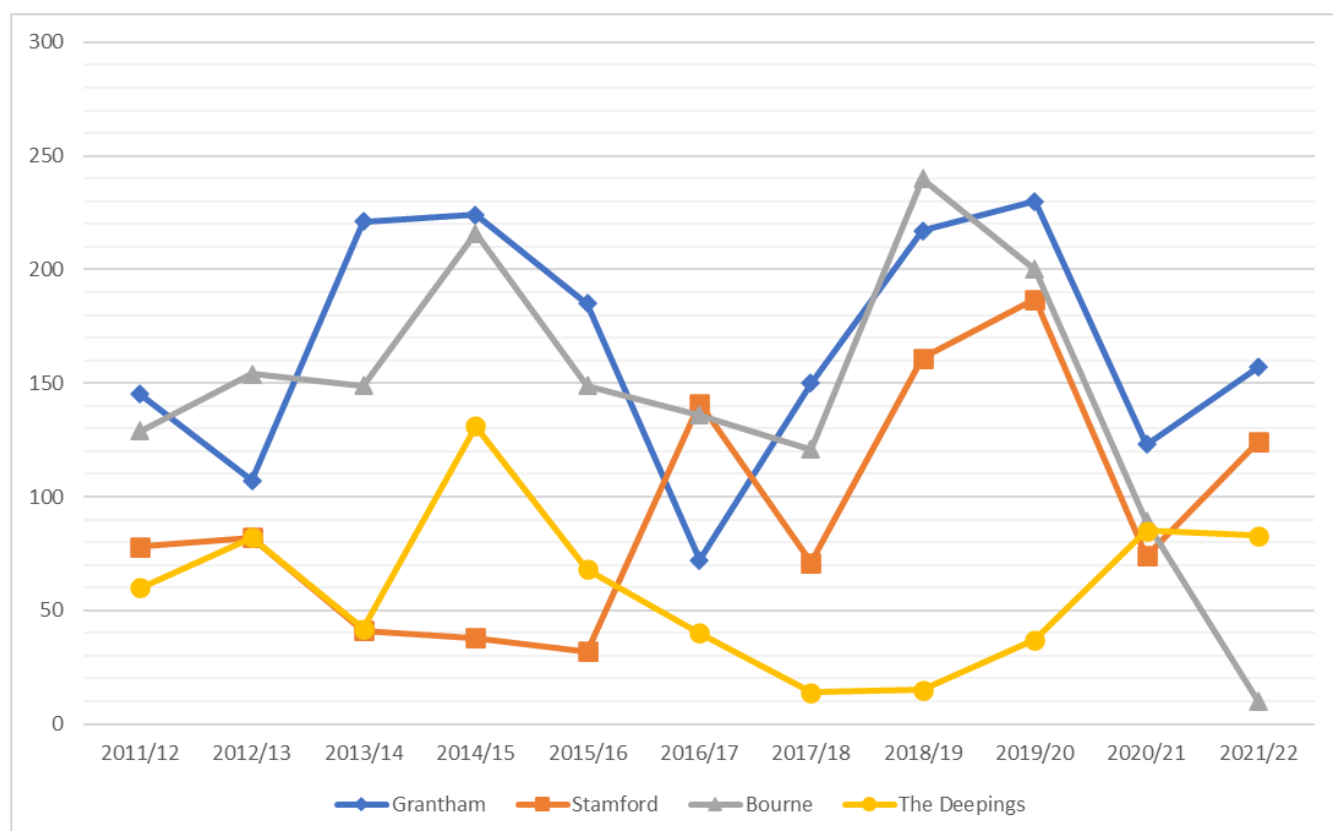


Figure 5: Completion Trends in Market Towns (not including Survey Year (2012-16))

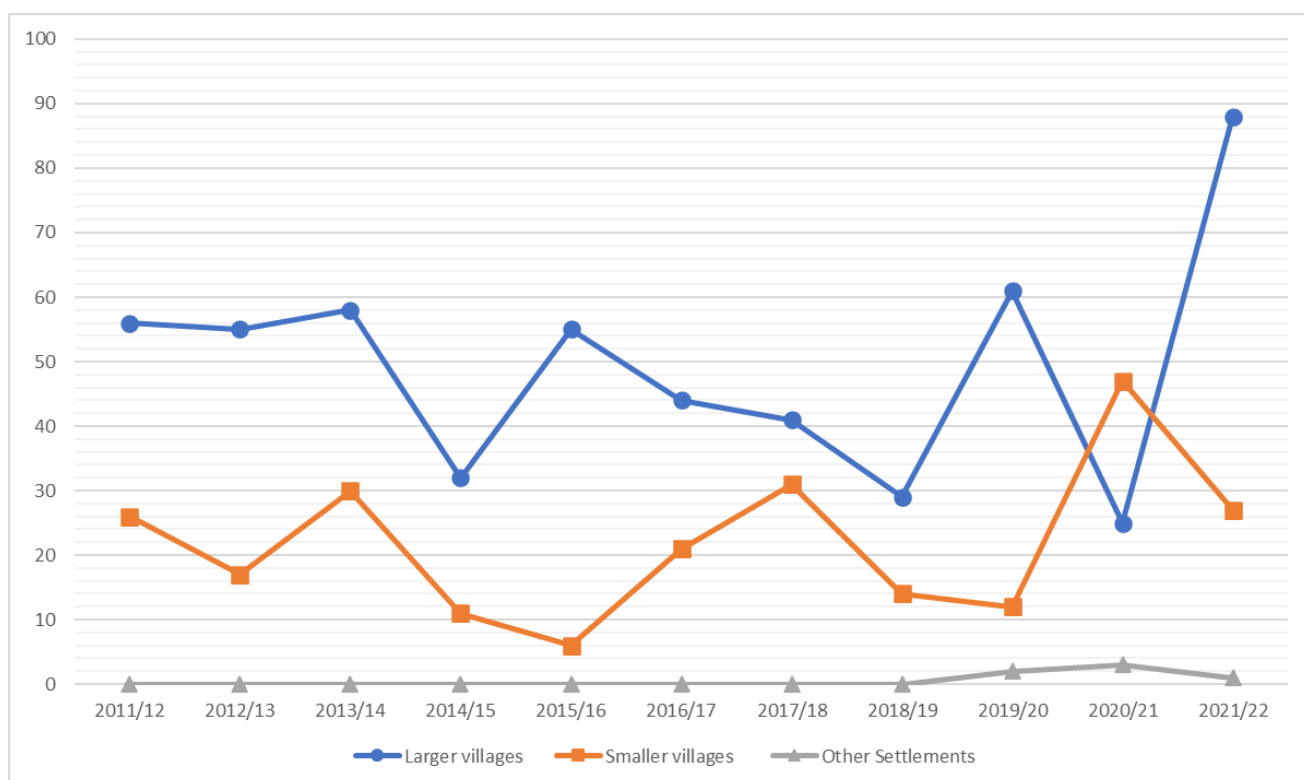


Figure 6: Completion Trends in Villages and Other Settlements (not including Survey Year (2012-16))

Please note other settlements are those not listed in Policy SP2 of the Local Plan (2011-2036) – data only available since 2019.20.

- 4.5 During this monitoring period completions in the four main towns accounted for **77%** of all completions with completions in Grantham accounting for **32%** of urban completions.
- 4.6 Please note the *other settlements* category was included as a category this monitoring year to reflect settlement designations in Policy SP2 – Settlement Hierarchy. Previously, all settlements which were not a Market Town or Local Service Centre (now known as Larger Village) were included into the category of Smaller Villages.

Lapsed Sites (Policy H1)

- 4.7 Sites are removed from a list of housing commitments when the planning application has expired (usually three years from the decision date) without implementation, commencement, or any additional planning permission. This year, 2 large sites (of 10 or more dwellings) and 17 small site (1-9 dwellings) permissions were non-implemented and expired by 31<sup>st</sup> March 2022.

Year	Lapsed Sites	
	Small Sites	Large Sites
2020/21	14	0
2021/22	17	2

Loss of Housing (Policy H1)

- 4.8 The total number of demolitions or loss of residential housing during this AMR is 5 which has been calculated against the total completions. To avoid double counting sites where demolitions are part of a larger site demolitions are deducted and not accounted for. Similarly, any replacement dwellings have not been counted.
- 4.9 There was a loss of three residential units to other use classes during this AMR, all applications for change of use from residential to office. The remaining two units were due to conversions from two dwellings into one.

Housing Allocation Completions

Table 8: Housing Allocations against number of commitments and completions

Policy Code	Settlement	Location	Commitments	Completions
GR3-H1	Grantham	Spitalgate Heath – Garden Village	0	0
GR3-H2	Grantham	Rectory Farm (Phase 2 North West Quadrant)	0	0
GR3-H3	Grantham	Rectory Farm (Phase 3 North West Quadrant)	0	0
GR3-H4	Grantham	Prince William of Gloucester Barracks	0	0
STM1-H1	Stamford	Stamford North	0	0
STM1-H2	Stamford	Stamford East	200	0
DEP1-H1	The Deepings	Towngate West	0	0
DEP1-H2	The Deepings	Land off Linchfield Road	0	0
BRN1-H1	Bourne	Manning Road	121	0
BRN1	Bourne	Bourne Neighbourhood Planning Group	0	0
LV-H1	Ancaster	Wilsford Lane (North)	96	0
LV-H2	Ancaster	Wilsford Lane (South)	0	0
LV-H3	Barrowby	Low Road	49	0
LV-H4	Colsterworth	Bourne Road	70	0
LV-H5	Corby Glen	Swinstead Road/ Bourne Road	265	0
LV-H6	Great Gonerby	Easthorpe Road	46	46
LV-H7	Long Bennington	Main Road (South)	50	0
LV-H8	Long Bennington	Main Road (North)	43	0
LV-H9	Morton	Folkingham Road	71	0
LV-H10	South Witham	Thistleton Lane and Mill Lane	0	0
LV-H11	South Witham	Land North of High Street	0	0
LV-H12	Thurlby	Part of Elm Farm Yard	0	0

\*Commitments include Outline and/ or Reserved Matters approvals for all or part of the site.

Affordable Housing Contributions (Policy H2)

- 4.10 The Local Plan Policy H2 requires that all sites of 11 or more dwellings (or greater than 1000m<sup>2</sup> gross floorspace) should make provision for affordable housing and, where this is provided on site, up to 30% of total capacity of the scheme should be affordable or 20% in the urban area of Grantham.
- 4.11 Between 1<sup>st</sup> April 2021 and 31<sup>st</sup> March 2022 there were 116 affordable housing completions. All affordable dwelling completions accounted for 23.9% of the total number of housing completions during the AMR year, 60% of affordable completions were in the market towns and 40% in Large Villages. All completed units were on sites that delivered at least 30% affordable housing. Completions in Grantham delivered the previous 35% target (reduced to 20% since the adoption of the Local Plan) in the urban area of Grantham, one site in Grantham provided 100% affordable housing.

Table 9: Affordable Housing Completions by Tenure and Locations

Location	Social Rent	Affordable Rent	Intermediate Rent	Shared Ownership	Discounted Open Market	Rent to Buy	Total
<b>Grantham</b>	3	17	8	9			37
<b>Stamford</b>	2						2
<b>Bourne</b>	7						7
<b>The Deepings</b>		9		15			24
<b>Larger Villages</b>		12		24		10	46
<b>Smaller Villages</b>							0
<b>Total</b>	12	38	8	48	0	10	116

Table 10: Annual Affordable Housing Completions (2011-2022)

Settlement	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22
<b>Grantham</b>	9	0	0	27	78	8	53	0	76	3	37
<b>Stamford</b>	0	14	0	11	20	14	51	23	58	28	2
<b>Bourne</b>	27	12	25	24	17	0	30	36	22	0	7
<b>The Deepings</b>	65	5	29	23	30	0	0	0	0	25	24
<b>Larger villages</b>	16	25	27	4	15	6	0	12	2	0	46
<b>Smaller villages</b>	0	0	10	0	0	0	5	7	0	0	0
<b>District Total</b>	117	56	91	89	160	28	139	78	158	56	116

Housing Land Supply

- 4.12 The National Planning Policy Framework requires Local Planning Authorities to identify a five-year supply of deliverable sites available for housing.
- 4.13 The five year housing land supply assessment for 2021-2026 was confirmed through an Annual Position Statement. The Inspector’s report confirmed that the Council has a housing land supply equivalent to 5.22 years’ supply of deliverable sites for one year i.e., until 31<sup>st</sup> October 2022. This is made up of the following:

*Table 11: 5 Year Housing Land Supply*

Supply	Total
Small Sites with planning permission, including under construction	613
Windfall Allowance expected to contribute to the supply in later years (2023/24-2025/26)	90
Large sites with Planning Permission not under-construction	248
Large Sites Under-construction	827
Sustainable Urban Extensions with Planning Permission	628
Local Plan Allocations (Deliverable Sites)	1549
Council Capital Programme	46
<b>Total</b>	<b>4001</b>

- 4.14 The Liverpool Method was used to calculate the 5 year supply to meet the shortfall of 694 dwellings over the remainder of the plan period. Furthermore, a 10% buffer was applied to the 5 year requirement.
- 4.15 Table 12 sets out the 5 year land supply using the Liverpool Method, and a 10% buffer.

*Table 12: 5 Year Housing Land Supply Calculation*

Housing Requirement for development plan period 2011 - 2036		Number of Dwellings
a	2011-2036	16125
b	Net additions 2011-2036	568
c	Shortfall of housing 2011-2019	694
d	Requirement for 16 years 2020-2036 (650 * 16) plus shortfall	10,444
e	Requirement for 5 years 2020-2025 (including shortfall ((d/16)*5)	3481
f	10% Buffer required	348
g	Total requirement, including shortfall, plus buffer	3829
h	Expected supply of deliverable sites to 2025	4001
j	Surplus over requirement (h-g)	172
k	Number of years supply (h/g)*5	<b>5.22</b>

- 4.16 A subsequent Annual Position Statement was submitted in July 2022, a decision was made in October 2022 and replaces this position.
- 4.17 Further information on the Annual Position Statement can be found at the following link [www.southkesteven.gov.uk/APS](http://www.southkesteven.gov.uk/APS)



Self-build and Custom Housebuilding Register (Policy H3)

- 4.18 From April 2016, the Self-build and Custom Housebuilding Act 2015 (as amended by the Housing and Planning Act 2016) places a number of obligations on all relevant authorities. This includes keeping a register of all individuals and associations of individuals who wish to acquire serviced plots of land to build their own homes in the authority’s area. Local Authorities are to have regard to those registers in carrying out their planning, housing, land disposal and regeneration functions.
- 4.19 Local Authorities are also required to grant permissions for sufficient plots of land to meet the demand as demonstrated by the Register arising in each base period. The authority has three years from the end of each base period within which to grant permissions for the equivalent number of plots suitable for self-build and custom housebuilding as there are entries for that base period.
- 4.20 The Self-build and Custom Housebuilding Register is split into the relevant ‘base periods’. Base Period 1 ran April 2016 – 30<sup>th</sup> October 2016, every subsequent base period is from 31<sup>st</sup> October to 30<sup>th</sup> October. The most recent base period ran from 31<sup>st</sup> October 2020 to 30<sup>th</sup> October 2021 inclusive.
- 4.21 Table 13 below sets out the total number of individuals and groups registered on the Self-build and Custom Housebuilding Register, per base period as at 30<sup>th</sup> October 2021. 182 entries are for individuals, there are also 2 groups on the Register.

*Table 13: Number of Self-build and Custom Housebuilding Individuals/Groups registered by base period*

Base Period	Number of individuals on register	Number of groups on register	Total individuals within Groups
April 2016 - 30th October 2016	17	0	0
31st October 2016- 30 October 2017	39	0	0
31st October 2017 – 30th October 2018	32	0	0
31st October 2018 – 30th October 2019	22	0	0
31st October 2019 – 30th October 2020	25	1	5
31st October 2020 – 30th October 2021	47	1	3
<b>Total</b>	<b>182</b>	<b>2</b>	<b>8</b>

- 4.22 All entries on the Register entered interests in the number of bedrooms. Table 14 sets out the number of people on the Register per base period, against the number of beds which would be required in a custom/self build home. The overall preferred preference is 4 bedroomed homes, 19 entries were undecided.

*Table 14: Number Individuals/Groups on the Register per base period, against the number of beds required*

Base Period	Number on register	Number of Bedrooms					
		1	2	3	4	5	Undecided
April 2016 - 30 <sup>th</sup> October 2016	17	0	2	4	9	1	1
31 <sup>st</sup> October 2016- 30 October 2017	39	1	3	13	14	6	2
31 <sup>st</sup> October 2017 – 30 <sup>th</sup> October 2018	32	0	0	9	15	4	4
31 <sup>st</sup> October 2018 – 30 <sup>th</sup> October 2019	22	1	2	4	9	3	3
31 <sup>st</sup> October 2019 – 30 <sup>th</sup> October 2020	25	0	3	6	9	4	4
31 <sup>st</sup> October 2020 – 30 <sup>th</sup> October 2021	47	0	3	9	17	13	5
<b>Total</b>	<b>182</b>	<b>2</b>	<b>13</b>	<b>45</b>	<b>73</b>	<b>31</b>	<b>19</b>

4.23 Section 2A of the Housing and Planning Act 2015 requires Local Authorities to grant planning permission for enough serviced plots of land for self-build and custom housebuilding in each base period. The obligation to give suitable development permission is determined by reference to individual base periods, the most recent ran from 31<sup>st</sup> October 2018- 30<sup>th</sup> October 2021 inclusive.

4.24 Since 31<sup>st</sup> October 2021, 7 permissions specifically indicating as self-build plots have been granted permission, as part of one larger scheme, against the requirement of 190.

*Table 15: Base Period against permissions required*

Base Period	Number of individuals/groups on register	3 year period within which the requirement must be met	Permissions granted to meet the requirements*
April 2016 - 30 <sup>th</sup> October 2016	17	31 <sup>st</sup> October 2016 – 30 <sup>th</sup> October 2019	
31 <sup>st</sup> October 2016- 30 October 2017	39	31 <sup>st</sup> October 2017 – 30 <sup>th</sup> October 2020	6
31 <sup>st</sup> October 2017 – 30 <sup>th</sup> October 2018	32	31 <sup>st</sup> October 2018 – 30 <sup>th</sup> October 2021	1
31 <sup>st</sup> October 2018 – 30 <sup>th</sup> October 2019	22	31 <sup>st</sup> October 2019 – 30 <sup>th</sup> October 2022	
31 <sup>st</sup> October 2019 – 30 <sup>th</sup> October 2020	25 (& 1 group (5 individuals))	31 <sup>st</sup> October 2020 – 30 <sup>th</sup> October 2023	
31 <sup>st</sup> October 2020 – 30 <sup>th</sup> October 2021	47 (&1 group (3 individuals))	31 <sup>st</sup> October 2021 – 30 <sup>th</sup> October 2024	
<b>Total</b>	<b>190</b>		<b>7</b>

*Details on permission granted have been attained through the latest available monitoring data.*

- 4.25 Please note monitoring is not currently available for single plots which may have come forward as custom/self build housing within this base period.
- 4.26 Taking into account planning permissions specifically indicating Self-build and Custom Housebuilding the Council does not at present have enough sustainable permissions in respect of plots to meet the demand for Self-build and Custom housing arising over the first or second base periods.
- 4.27 Policy H3 Self and Custom Build requires the provision of 2% of Self-Build and Custom housing on large housing schemes of 400 or more units. No sites meeting this criteria were approved during this AMR period.
- 4.28 The Council will continue to monitor the number self-build and custom housing, however it must be considered that not all self-build and custom housing will be identified as such on planning applications.
- 4.29 The Register is publicised on the Council's website, individuals or groups can apply to be included on the Register [here](#).

Meeting all Housing Needs (Policy H4)

4.30 The National Planning Policy Framework requires an appropriate mix of house types to be provided on development sites taking account of the findings of the Strategic Housing Market Assessment (SHMA). The SHMA (2014) recommends that housing provision in South Kesteven should be monitored against the broad mix of market and affordable provision over the period to 2036 as shown in Table 16 below.

Table 16: SHMA Recommended Housing Types

Type	Number of Bedrooms			
	1	2	3	4+
Market	0-5%	30-35%	45-50%	15-20%
Affordable	20-25%	40-45%	23-30%	5-10%

4.31 Table 17 indicates that a mix of house types have been provided in the district this AMR. 3 bed roomed homes are the most prominent size of housing delivered in the district. Table 18 below, shows that a greater value of Semi-detached and Detached homes were delivered this AMR.

Table 17: Dwelling Completions by Bedroom Size

Size of Housing	Market		Affordable		Total	
	Number	%	Number	%	Number	%
1 bedroom	31	8.40%	18	15.51%	49	10.1%
2 bedroom	61	16.53%	56	48.27%	117	24.12%
3 bedroom	157	42.55%	40	34.5%	197	40.62%
4+ Bedroom	120	32.52%	2	1.72%	122	25.16%
Total	<b>369</b>	100.00%	<b>116</b>	100.00%	<b>485</b>	100.00%
% in tenure	%		%		<b>100.00%</b>	

Table 18: Dwelling Completions by House Type

Type	House Type				
	Semi Detached	Detached	Terrace	Flats/ Maisonettes	Bungalow
Market	131	152	24	60	2
Affordable	71	1	12	15	17
Total	<b>202</b>	<b>153</b>	<b>36</b>	<b>75</b>	<b>19</b>

Gypsies and Travellers (Policy H5) and Travelling Showpeople (Policy H6)

- 4.32 In November 2015, SKDC and Rutland County Council commissioned an updated Gypsy and Traveller Accommodation Assessment (GTAA). The GTAA quantified the accommodation and housing related needs of Gypsies and Travellers (including Travelling Showpeople) for the period 2016-2036. For South Kesteven there is an identified need for 32 Gypsy and Traveller residential pitches and 9 plots for Travelling Showpeople during the plan period (2016 to 2036).
- 4.33 During this AMR, an additional 6 pitches and 6 transit pitches in Cold Harbour, Grantham, (refused in May 2019), were then allowed at appeal (November 2021).
- 4.34 Table 19 shows the cumulative totals of Gypsy and Travellers and Travelling Showpeople completed pitches since 2011/12.

*Table 19: Cumulative Completed Gypsy and Traveller and Travelling Showpeople pitches/plots*

	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22
<b>Gypsy and Travellers</b>											
<b>Permanent Planning Permission</b>	36	36	46	46	46	49	49	49	51	52	52
<b>Temporary Planning Permission</b>	0	0	0	0	0	0	0	0	0	0	0
<b>Caravans on travellers own land 'tolerated'</b>	Not Known	Not Known	Not Known	Not Known	Not Known	Not Known	3	3	3	3	3
<b>Travelling Showpeople</b>											
<b>Travelling Showpeople Plots</b>	13	13	13	13	13	13	13	13	13	13	13

- 4.35 SKDC has commissioned consultants to review the Gypsy and Traveller Study. The evidence base will inform the review of the Local Plan by assessing the need and updating the requirement given the shortfall in provision through the current plan.

**Economic Prosperity**

- 4.36 The Employment Land Study produced in 2015 provides information on projections over the Plan Period (2011-2036). As part of the Local Plan Review, the Employment Study is being reviewed, any further monitoring information will be published when available.
- 4.37 The Local Plan includes a number of Strategic Employment Sites and Employment Allocations which are due to be delivered over the Plan period. The current status of the allocations can be found in Table 19.

Employment Opportunity (Policy E1)/Strategic Employment Sites (Policy E2)/  
 Employment Allocations (Policy E3)

Table 20: New employment on Policy E1, E2 and E3 committed or completed by use class

Policy Code	New employment committed	Amount of other Employment generating uses committed
E1: Grantham Southern Gateway Employment Opportunity	KING31 Commercial (OUT) (S17/1045) for B1, B2, B8 use comprising of 5,313 sqm.  Spitalgate Level General Industrial and Storage and distribution (S21/1057) (OUT) B2 – 43,200sqm. B8 – 43,200sqm.	Designer Outlet Village (S17/1262) Phase 1 - 20,479 sqm (GEA (A1, A3) Storage (1,267sqm) Phase 2 – 12,550sqm (GEA) (A1, A3) Storage (2,228sqm) hotel (s,778sqm).
Policy Code	New Employment committed or completed	
E2: ST-SE1 Exeter Fields, Empingham Road, Stamford	No relevant applications	
E2: BO-SE1 Land South of Spalding Road, Bourne	No relevant applications	
E2: DEP-SE1 Extension to Northfields Industrial Estate, Market Deeping	No relevant applications	
E2: RBP-E1 Roseland Business Park	Outline planning commitments (S18/2384, S18/2385, S18/2386, and S18/2387) for B1/B2/B8 use comprising a total of 27,336.6sqm additional industrial floor space to existing Roseland Business Park site.	
E3: ST-E1 Land East of Ryhall Road, Stamford	No relevant applications	
E3: BO-E1 Adjacent to A151 Raymond Mays Ways, Bourne	No relevant applications	
E3: B)-E2 Land North of Bourne Eau and East of Car Dyke, Bourne	No relevant applications	

E3: DEP1-E1 Land Fronting Peterborough Road, Market Deeping	Outline planning commitment (S14/3585) for development use of B1/B2/B8 use comprising of 10,000sqm.
E3: GR-E1 Prince William of Gloucester Barracks, Grantham	No relevant applications

4.38 During this AMR period:

Protection of Existing Employment Sites (Policy E4)

- No developments were refused and then supported at appeal when citing Policy E4.
- There was no loss from existing employment sites as defined in Policy E4.

Expansion of Existing Businesses (Policy E5)

- No developments were refused and supported at appeal when citing Policy E5.
- 2,814 square metres (*gross new internal floorspace*) of new employment land was permitted resulting in the expansion of existing buildings.

Loss of Employment Land and Buildings to Non-Employment Uses (Policy E6)

- No developments were refused and supported at appeal when citing Policy E6.
- 2 buildings were lost to non-employment uses.

Rural Economy (Policy E7)

- No developments were refused and supported at appeal when citing Policy E7.

Other Employment Proposals (Policy E8)

- There were no developments refused and then supported at appeal relating to other employment proposals (Policy E8).

Visitor Economy (Policy E9)

- No developments were refused and supported at appeal when citing Policy E9.

## Protecting and Enhancing the Natural and Built Environments

Landscape Character (Policy EN1)

4.39 The district can be divided into four National Landscape areas, and further subdivided into seven Landscape Areas, each with its own distinctive characteristics. Policy EN1 ensures that development is appropriate to the character and significant natural historic and cultural attributes and features of the landscape.

4.40 During this AMR period, one application was dismissed at appeal when citing Policy EN1 (see Appendix 3).

### Protecting Biodiversity and Geodiversity (Policy EN2)

- 4.41 South Kesteven has a variety of nature reserves and protected sites, and we want to minimise the impact of biodiversity and wildlife, to ensure there is no impact on nature consideration interests from developments.
- 4.42 In South Kesteven, there has been no net loss of Local Sites. In total, there are 247 Local sites, of these 232 are Local Wildlife Sites and 15 are Local Geological Sites.
- 4.43 All nature sites currently present within South Kesteven can be found in Table 20 below.

Table 21: Nature Sites

Designation	Number of Sites
Nature 2000 (Special Areas of Conservation)	2
Sites of Special Scientific Interest (SSSI)	27
National Nature Reserves (NNRs)	None
Local Wildlife Sites (LWS)	232
Sites of Nature Conservation Interests (SNCI)	64
Local Geological Sites (LGS)	15
Regionally Important Geological and Geomorphological sites (RIGs)	4

- 4.44 During this AMR, no planning applications were refused and supported at appeal when citing Policy EN2.

### Green Infrastructure (Policy EN3)

- 4.45 The Council is working to ensure the promotion of green infrastructure, prioritising proposals that contribute to net gain and enhancement of green infrastructure. Developments should ensure that existing and new green infrastructure is considered and integrated. During this AMR, there were no developments refused and supported at appeal relating to Green Infrastructure networks (Policy EN3).

### Pollution Control (Policy EN4)

- 4.46 The National Planning Policy Framework sets out the need for local authorities to consider the impact of new development on noise, air, and light pollution, to ensure that new developments do not harm existing and future residents, or the natural environment. There were no developments refused and supported at appeal relating to Pollution Control (Policy EN4).

### Reducing the Risk of Flooding (Policy EN5)

- 4.47 Development should be located in the lowest areas of flood risk, in accordance with the South Kesteven Strategic Flood Risk Assessment. During this AMR, one application was



dismissed at appeal when citing Policy EN5, relating to the water environment and flood risk management (see Appendix 3). Furthermore, no applications were approved contrary to Environment Agency advice on flooding and water quality ground.

#### The Historic Environment (Policy EN6)

- 4.48 The Council seeks to protect and enhance heritage assets and their setting in keeping with the policies in the National Planning Policy Framework. To date a number of conservation area appraisals have been produced and 47 conservation areas declared.
- 4.49 The district has the following designated heritage assets.

<b>Conservation Areas</b>	47
<b>Listed Buildings</b>	2148
<b>Scheduled Monuments</b>	95
<b>Historic Parks and Gardens</b>	9

- 4.50 During this AMR period, three applications were dismissed at appeal when citing Policy EN6.

#### Protecting and Enhancing Grantham Canal (Policy EN7)

- 4.51 The Local Plan requires future development proposals to both protect and enhance the 33 mile long Grantham Canal that runs through the district. There were no developments refused and supported at appeal relating to the protection and enhancement of the Grantham Canal (Policy EN7).

### The Built Environment

#### Promoting Good Quality Design (Policy DE1)

- 4.52 The Council wants to ensure high quality design is achieved throughout the district, and plan positively for the achievement of high quality and inclusive design for all development. During this AMR period, four planning applications were supported at appeal (one application was refused based on the previous Development Plan (Core Strategy (2010)) but determined at appeal on the New Local Plan). 9 applications were dismissed at appeal when citing Policy DE1 (see Appendix 3).

#### Sustainable Building (Policy SB1)

- 4.53 Planning plays a key role in delivering reductions to greenhouse gas emissions, minimising vulnerability, and providing resilience to climate change. The Local Plan expects development proposals to mitigate against and adapt to climate change, to comply with national and contribute to local targets on reducing carbon emissions and energy.
- 4.54 There were no developments refused and supported at appeal when citing Policy SB1.

### Open Space (Policy OS1)

- 4.55 The Local Plan sets out the standards to be used to ensure the availability of adequate open space for all areas, to ensure adequate provision for each type of open space, based on existing and future needs.
- 4.56 There were no developments refused and then supported at appeal when citing Policy OS1.

## Renewable Energy Generation

### Renewable Energy Generation (Policy RE1)

- 4.57 The Council is the responsible local planning authority for renewable and low carbon development. Proposals for renewable energy generation will be supported subject to meeting criteria in Policy RE1 and the accompanying Renewable Energy Appendix to the Local Plan. During this AMR, there were no developments refused and supported at appeal relating to proposals for renewable energy (Policy EN7).

## Grantham's Historic Environment

### Protecting and Enhancing the Setting of Belton House and Park (Policy GR1)

- 4.58 Belton House and its Historic Park and Garden are nationally, and internationally significant heritage assets located in close proximity to the northern edge of Grantham. Protecting and enhancing the setting, to the extent defined in the adopted Belton House and Park Study, is important in maintaining its significance as a heritage asset. During this AMR, there were no developments refused and supported at appeal when citing Policy GR1.

## Sustainable Transport in Grantham

### Sustainable Transport in Grantham (Policy GR2).

- 4.59 The growth of Grantham requires an efficient transport network which enables services and facilities to be accessible to all, whilst also helping to reduce congestion and minimise the environmental impact of transport, particularly through the town centre.
- 4.60 Contributions to necessary transport improvements and delivery of the objectives of the Grantham Transport Strategy will reported in future AMRs, when the data becomes available.

## Town Centres

### Town Centre Policies (Policy GR4, STM2, BRN2, DEP2)

- 4.61 South Kesteven has four main market towns: Grantham, Stamford, Bourne, and The Deepings. Grantham is the largest town and the second largest settlement in Lincolnshire.
- 4.62 The Local plan Town Centre policies seek to encourage retail proposals that support the roles of the four market towns within the district.
- 4.63 During this AMR period:
- 121 square metres of net additional gross internal floor space in the four town centres was permitted
  - No developments were refused and supported at appeal when citing Policy GR4, STM2, BRN2, or DEP2.

## Infrastructure and Developer Contributions

- 4.64 Sustainable growth in South Kesteven will need to be supported by the provision of appropriate new and upgraded infrastructure in order to ensure the best possible impact on the economic and environmental well-being of the district.
- 4.65 During this AMR period:

### Infrastructure for Growth (Policy ID1)

- No developments were refused and supported at appeal when citing Policy ID1.

### Transport and Strategic Transport Infrastructure (Policy ID2)

- One development was refused contrary to Policy ID2, and then supported at appeal (see Appendix 3).

### Broadband and Communications Infrastructure (Policy ID3)

- No developments were refused and supported at appeal when citing Policy ID3.

## Protecting Existing Community Facilities and Providing New Facilities

### Community Services and Facilities (Policy SP6)

- 4.66 The on-going provision of local services and facilities is of critical importance to the sustainability of the district's towns and villages. During this AMR, there were no planning applications refused and supported at appeal when citing Policy SP6.

## Other Planning Policies

### The Principles of Sustainable Development (Policy SD1)

- 4.67 Development proposals in South Kesteven are expected to minimise the impact on climate change and contribute towards creating a strong, stable and more diverse economy. During the AMR monitoring period, there was one planning application refused and dismissed at appeal due to non-compliance with policy SD1 (see Appendix 3).

### Infill Development (Policy SP3)

- 4.68 In all settlements defined in Policy SP2, infill development, which is accordance with all other relevant Local Planning policies, will be supported where it meets the criterion of Policy SP3. This AMR, 7 applications were refused and dismissed at appeal when citing policy SP3. One application was refused and supported at appeal, when citing Policy SP3 (see Appendix 3).

### Development on the edge of Settlements (Policy SP4)

- 4.69 Development on the edge of settlements, as defined in Policy SP2, which are in accordance with all other relevant Local Planning policies, will be supported where it meets the criterion of Policy SP4. One application was dismissed at appeal when citing Policy SP4. One application was refused allowed at appeal, when citing Local Plan Policy SP4 (see Appendix 3).

### Development in the Open Countryside (Policy SP5)

- 4.70 Development in the open countryside will be limited to that which has an essential need to be located outside of the existing built form of a settlement. One application was dismissed at appeal when citing Policy SP5 (see Appendix 3).

## Section 5: Conclusion

- 5.1 This is the second AMR since the adoption of the Local Plan (2011-2036). This AMR reports the requirements set by the Regulations and the performance against the monitoring indicators set out within the Local Plan. The Council will continue to monitor performance of the planning policies and decisions to measure its effectiveness which will be used throughout the review of the Local Plan.
- 5.2 Future AMRs will be published annually in line with any future national policy and guidance.



SOUTH  
KESTEVEN  
DISTRICT  
COUNCIL

**South Kesteven District Council**

**Authority Monitoring Report**

**Appendix 1: Local Plan Monitoring and Implementation  
Framework**

**2021/22**

The key below shows the status of each target against the indicator monitored in the report and is highlighted in the table below. The table below also sets out where the information for each indicator can be found in the report.

Key (Target)
Fully met
Partially met
Not met
No target/ data available at this time

Policy	Indicator	Target	AMR Page	AMR Table/Paragraph
SD1: The Principles of Sustainable Development in South Kesteven	The number of applications refused planning permission due to non-compliance with Policy SD2 and supported at appeal.	To ensure sustainable development is achieved	32	Paragraph 4.67
SP1: Spatial Strategy	Number and percentage of dwellings completed, by location, in accordance with Policy SP2: Settlement Hierarchy.	Majority of housing to be delivered in Grantham, and then as per the Settlement Hierarchy as defined in Policy SP2.	13	Table 6
SP2: Settlement Hierarchy	See Indicator for policy SP1	See Target for Policy SP1	15-16	Paragraph 4.5-4.6
SP3: Infill Development	The number of applications refused planning permission contrary to Policy SP3, and supported at appeal.	No applications refused planning permission, contrary to Policy SP3, to be supported at appeal.	32	Paragraph 4.68

Appendix 1: Local Plan Monitoring and Implementation Framework

Policy	Indicator	Target	AMR Page	AMR Table/Paragraph
SP4: Development on the Edge of Settlements	The number of applications refused planning permission contrary to Policy SP4, and supported at appeal.	No applications refused planning permission, contrary to Policy SP4, to be supported at appeal.	32	Paragraph 4.69
SP5: Development in the Open Countryside	The number of applications refused planning permission contrary to Policy SP5, and supported at appeal.	No applications refused planning permission, contrary to Policy SP5, to be supported at appeal.	32	Paragraph 4.70
H1: Housing Allocations	Total number of dwellings completed annually, by location and status (allocation or windfall)	Deliver 650 dwellings per annum to meet the required need over the plan period	12	Paragraph 4.1 -4.4 Table 4 and 5
	Number of lapsed sites per annum across all sites (allocations and windfall)	To monitor the number of lapsed sites and removal of such sites from housing supply commitments.	17	Paragraph 4.7
	Number of demolitions per annum across all sites (allocations and windfall)	To monitor the number of demolitions and removal of such sites from housing supply commitments.	17	Paragraph 4.8
	Loss of residential to other use classes (no. of dwellings) across all sites (allocations and windfall)	No net loss of residential to other uses.	17	Paragraph 4.9
H2: Affordable Housing Contributions	Proportion of housing completions on qualifying sites that are affordable.	30% of total housing completions on all eligible sites  20% in urban area of Grantham	19	Paragraph 4.10-4.11 Table 9 and 10
H3: Self and Custom Build Housing	Total number of individuals/ families and groups registered on the Self-	At least 2% of self and custom build plots permitted on sites with 400 or more units	21-23	Paragraph 4.18 -4.29



Appendix 1: Local Plan Monitoring and Implementation Framework

Policy	Indicator	Target	AMR Page	AMR Table/Paragraph
	build and Custom build Housing Register.  Number of specifically stated self-build plots permitted as part of planning application on sites of 400 or more units.			
H4: Meeting All Housing Needs	Number of varying housing types, as identified in Policy H4, permitted and completed, by location – including specialist housing	Delivery of a suitable range and mix of house types which are appropriate to their locations and local needs	24	Paragraph 4.30 -4.31 Table 16-18
H5: Gypsies and Travellers	Number of approved gypsy and traveller pitches from development control, planning policy records.	Meet the assessed needs of gypsies and travellers according to the SKDC and RC GTAA (2015).  No unauthorised encampments per annum.	25	Paragraph 4.32 -4.35 Table 19
H6: Travelling Showpeople	Number of approved pitches from development control and planning policy records.	Meet needs identified in accordance with the SKDC and RC GTAA	25	Paragraph 4.32 -4.35 Table 19
SP6: Community Services and Facilities	Number & type of services and facilities lost in South Kesteven by location.	No net loss of facilities to ensure community facilities are provided to meet local needs	31	Paragraph 4.66

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Policy	Indicator	Target	AMR Page	AMR Table/Paragraph
E1: Grantham Southern Gateway Strategy Employment Opportunity	<p>Amount of new employment land committed or completed (by use class) on the Grantham Southern Gateway site in accordance with Policy E1.</p> <p>Amount of other employment generating uses committed or completed on the Grantham Southern Gateway site in accordance with Policy E1.</p>	Development of Strategic Employment Site within the plan period.	26	Table 20
E2: Strategic Employment Sites	Amount of new employment land (m2/ha) committed or completed on Strategic Employment Sites as defined in Policy E2.	Development of Strategic Employment Sites within the plan period.	26	Table 20
E3: Employment Allocations	Amount of new employment land (m2/ha) committed or completed on allocated Employment Sites as defined in policy E3	Development of Employment land allocations within the plan period.	26	Table 20
E4: Protection of Existing Employment Sites	Amount of land lost (m2/ha) from existing employment sites as defined in policy E4.	No loss of Existing Employment sites as defined in policy E4	27	Paragraph 4.38
E5: Expansion of Existing Businesses	Amount of new employment land permitted or completed (m2/ha) resulting in the expansion of an existing building	Net expansion of existing businesses, where appropriate.	27	Paragraph 4.38

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Policy	Indicator	Target	AMR Page	AMR Table/Paragraph
E6: Loss of Employment Land and Buildings to Non-Employment Uses	Amount of employment land and buildings lost (m2/ha) to non-employment uses.	No loss of Existing Employment sites as defined in policy E6	27	<i>Note: Data in planning applications is incomplete to determine the exact total amount of employment loss. Provided number of buildings loss.</i>
E7: Rural Economy	Amount of rural employment land (m2/ha) permitted for the uses defined in Policy E7, by location.	No rural development permitted contrary to Policy E7.	27	Paragraph 4.38
	Number of applications supported at appeal when citing this policy within reason for refusal			
E8: Other Employment Proposals	Amount of employment land (m2/ha) permitted for the uses defined in Policy E8, by location.	No employment proposals permitted contrary to Policy E8.	27	Paragraph 4.38
	Number of applications supported at appeal when citing this policy within reason for refusal			
E9: Visitor Economy	Number of new or improved (or committed) visitor economy type facilities by location.	No development proposals permitted contrary to Policy E9.	27	Paragraph 4.38
	Number of applications supported at appeal when citing this policy within reason for refusal			
EN1: Landscape Character	Number of applications supported at appeal when citing this policy within reason for refusal	No applications approved contrary to Policy EN1 and supported at appeal. To ensure that development is appropriate to the character and	27	Paraph 4.39 - 4.40

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Policy	Indicator	Target	AMR Page	AMR Table/Paragraph
		significant natural historic and cultural attributes and features of the landscape		
EN2: Protecting Biodiversity and Geodiversity	Change in areas of biodiversity importance including: <ul style="list-style-type: none"> <li>• Wildlife sites</li> <li>• Candidate/potential Local Wildlife Sites</li> <li>• Protected species record</li> </ul>	No net loss of designated wildlife sites or protected species.	28	Paragraph 4.41-4.42
	Number of applications supported at appeal when citing this policy within reason for refusal	No applications to be allowed which impact on nature consideration interests to ensure development minimises the impact of biodiversity and wildlife.	28	Paragraph 4.44
EN3: Green Infrastructure	Number of applications refused planning permission contrary to EN3 and supported at appeal	No applications approved contrary to Policy or supported at appeal.	28	Paragraph 4.45
EN4: Pollution Control	Number of applications refused planning permission contrary to EN4 and supported at appeal	No applications approved which would not on its own, or cumulatively lead to unacceptable levels of pollution.	28	Paragraph 4.46
EN5: Reducing the Risk of Flooding	Number of planning permissions approved contrary to Environment Agency advice on flooding and water quality grounds	No applications to be allowed contrary to Environment Agency advice	28	Paragraph 4.47

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Policy	Indicator	Target	AMR Page	AMR Table/Paragraph
EN6: The Historic Environment	Number of applications refused in accordance with Policy EN6 and supported at appeal.	No applications approved contrary to Policy EN6	29	Paragraph 4.48 -4.50
EN7: Protection and Enhancing Grantham Canal	Applications permitted or completed that are designed to develop the canal's recreational, nature conservation, heritage and tourism appeal.	To enhance the Grantham Canal	29	Paragraph 4.51
	Number of applications refused in accordance with Policy EN7 and supported at appeal	To protect the alignment of the Grantham Canal as shown on the Policies Map.	29	Paragraph 4.51
DE1: Promoting Good Quality Design	Number of applications refused in accordance with Policy DE1 and supported at appeal	No applications approved contrary to Policy DE1 or supported at appeal	29	Paragraph 4.52
	Percentage of new dwelling son sites of 10 dwellings or more being developed as 'Accessible and Adaptable' in line with the optional standards set out in Part M4(2) of the Building Regulations.	10% of new dwellings on sites of 10 dwellings or more to be developed as 'Accessible and Adaptable' in line with the optional standards as set out in Part M4(2) of the Building Regulations.	<i>Data not available at this time.</i>	
SB1: Sustainable Building	Number of applications refused in accordance with Policy SB1 and supported at appeal	All development proposals will be expected to mitigate against and adapt to climate change	29	Paragraph 4.53-4.54
OS1: Open Space	Number of applications refused in accordance with Policy SB1 and supported at appeal.	No net loss	30	Paragraph 4.55-4.56

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Policy	Indicator	Target	AMR Page	AMR Table/Paragraph
RE1: Renewable Energy Generation	Number of applications refused in accordance with Policy RE1 and supported at appeal	No applications approved contrary to Policy or allowed at appeal.	30	Paragraph 4.57
GR1: Protecting and Enhancing the Setting of Belton House and Park	Number of applications refused in accordance with Policy GR:1 and supported at appeal.	No planning permission granted which impacts (negatively) on the setting of Belton House and Park	30	Paragraph 4.58
GR2: Sustainable Transport in Grantham	Contributions to necessary transport improvements and the delivery of the objectives of the Grantham Transport Strategy by appropriate development as defined in Policy GR2 either directly or indirectly through developer contributions	100% of eligible development to make necessary transport improvements and deliver the objectives of the Grantham Transport Strategy	30	Paragraph 4.59-4.60
GR3-H1: Spitalgate Heath – Garden Village (Southern Quadrant), Grantham	Number of housing commitments and completions each year, against the trajectory.	Deliver a total of 2000 homes by 2036	18	Table 8
GR3-H2: Rectory Farm (phase 2 North West Quadrant), Grantham	Number of housing commitments and completions each year, against the trajectory.	Deliver a total of 1150 homes by 2036.	18	Table 8
GR3-H3: Land adjacent to Rectory Farm (Phase 3 North West Quadrant), Grantham	Number of housing commitments and completions each year, against the trajectory.	Deliver a total of 404 homes by 2036.	18	Table 8

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Policy	Indicator	Target	AMR Page	AMR Table/Paragraph
<del>GR3-H4: Land North of Longcliffe Road and Ryedale Close, Manthorpe Road, Grantham</del>	<del>Number of housing commitments and completions each year, against the trajectory.</del>	<del>Deliver a total of 480 homes by 2036.</del>		<i>Indicator not relevant. Site is not a housing allocation within the Local Plan.</i>
GR3-H5: Prince William of Gloucester Barracks, Grantham	Number of housing commitments and completions each year, against the trajectory.	Deliver a total of 1775 homes by 2036.	18	Table 8
GR4: Grantham Town Centre	Total amount of floor space completed (m2) by type for uses set out in Policy GR4, within the Town Centre Boundary as defined on the proposals map.	80% of A1 retail uses to be located within the Primary Shopping Frontages	31	Paragraph 4.61-4.63
	The number of applications refused planning permission due to non-compliance with Policy GR4 and supported at appeal.	100% of new retail development to be located within the existing town centre.	31	Paragraph 4.61-4.63
STM1-H1: Stamford North, Stamford	Number of housing commitments and completions each year, against the trajectory.	Deliver a total of 1300 homes by 2036.	18	Table 8
STM1-H2: Stamford East, Stamford	Number of housing commitments and completions each year, against the trajectory.	Deliver a total of 162 homes by 2036.	18	Table 8
STM2: Stamford Town Centre Policy	Total amount of floor space completed m2 by type for uses set out in Policy STM2, within the Town	80% of A1 retail uses to be located within the Primary Shopping Frontages	31	Paragraph 4.61-4.63

Appendix 1: Local Plan Monitoring and Implementation Framework

Policy	Indicator	Target	AMR Page	AMR Table/Paragraph
	Centre Boundary as defined on the proposals map.	80% of Secondary Shopping Frontage to be complementary uses.		
	The number of applications refused planning permission due to non-compliance with Policy STM2 and supported at appeal.	100% of new retail development to be located within the existing town centre.	31	Paragraph 4.61-4.63
BRN1: Bourne Housing Need	Bourne Neighbourhood Plan group to allocate land sufficient to deliver 100 new additional homes over the Local Plan period within the first five years of the Local Plan being adopted.	To meet Bourne's Housing Need within the plan period.	18	Table 8
BRN1-H1: Manning Road, Bourne	Housing commitments and completions each year.	Deliver a total of 107 homes by 2036.	18	Table 8
BRN2: Bourne Town Centre Policy	Total amount of floor space completed (m2) by type for uses set out in Policy BRN2	80% of A1 retail uses to be located within the Primary Shopping Frontages  80% of Secondary Shopping Frontage to be complementary uses.	31	Paragraph 4.61-4.63
	The number of applications refused planning permission due to non-compliance with Policy BRN2 and supported at appeal.	100% of new retail development to be located within the existing town centre.	31	Paragraph 4.61-4.63
DEP1-H1: Towngate West, The Deepings	Housing commitments and completions each year	Deliver a total of 73 homes by 2036.	18	Table 8



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Policy	Indicator	Target	AMR Page	AMR Table/Paragraph
DEP1-H1: Land West of Linchfield Road, The Deepings	Housing commitments and completions each year	Deliver a total of 100 homes by 2036.		Indicator not relevant. Site is not a housing allocation within the Local Plan.
DEP1-H2: Linchfield Road, The Deepings	Housing Commitments and completions each year.	Deliver a total of 680 homes by 2036	18	Table 8
DEP2: Market Deeping Town Centre Policy	Total amount of floor space completed (m2) by type for uses set out in Policy DEP2	80% of A1 retail uses to be located within the Primary Shopping Frontages  80% of Secondary Shopping Frontage to be complementary uses.	31	Paragraph 4.61-4.63
	The number of applications refused planning permission due to non-compliance with Policy DEP2 and supported at appeal.	100% of new retail development to be located within the existing town centre	31	Paragraph 4.61-4.63
LV-H1: Wilsford Lane, Ancaster	Housing commitments and completions each year	Deliver a total of 96 homes by 2036.	18	Table 8
LV-H2: Wilsford Lane, Ancaster	Housing commitments and completions each year	Deliver a total of 35 homes by 2036.	18	Table 8
LV-H3: Low Road, Barrowby	Housing commitments and completions each year	Deliver a total of 270 new dwellings by 2036.	18	Table 8

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Policy	Indicator	Target	AMR Page	AMR Table/Paragraph
LV-H4: Bourne Road, Colsterworth	Housing commitments and completions each year	Deliver a total of 70 homes by 2036.	18	Table 8
LV-H5: Swinstead Road/Bourne Road, Corby Glen	Housing commitments and completions each year	Deliver a total of 250 homes by 2036.	18	Table 8
LV-H6: Easthorpe Road, Great Gonerby	Housing commitments and completions each year	Deliver a total of 45 homes by 2036.	18	Table 8
LV-H7: Main Road (South), Long Bennington	Housing commitments and completions each year	Deliver a total of 55 homes by 2036.	18	Table 8
LV-H8: Main Road (North), Long Bennington	Housing commitments and completions each year	Deliver a total of 30 homes by 2036.	18	Table 8
LV-H9: Folkingham Road, Morton	Housing commitments and completions each year	Deliver a total of 70 homes by 2036.	18	Table 8
LV-H10: Thistleton Lane and Mill Lane, South Witham	Housing commitments and completions each year	Deliver a total of 34 homes by 2036.	18	Table 8
LV-H11: Land North of High Street, South Witham	Housing commitments and completions each year	Deliver a total of 31 homes by 2036.	18	Table 8

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Policy	Indicator	Target	AMR Page	AMR Table/Paragraph
LV-H12: Part of Elm Farm Yard, Thurlby	Housing commitments and completions each year	Deliver a total of 50 homes by 2036.	18	Table 8
ID1: Infrastructure for Growth	The number of applications subject to a viability assessment refused planning permission due to insufficient infrastructure capacity or provision, contrary to Policy ID1, and supported at appeal.	No applications subject to a viability assessment that are refused planning permission, contrary to Policy ID1, to be supported at appeal.	31	Paragraph 4.64-4.65
ID2: Transport and Strategic Transport Infrastructure	The number of applications refused planning permission due to not providing an appropriate parking/design statement, or transport statement or transport assessment and travel plan, in accordance with Policy ID2, and supported at appeal.	Every major development permitted is supported by an appropriate Travel Plan/ Transport assessment or the like, in accordance with the Policy.	31	Paragraph 4.64-4.65
ID3: Broadband and Communications Infrastructure	The number of applications refused planning permission due to Policy ID3, and supported at appeal.	100% new development proposals provide FFTP or cabling from cabinet to edge of property to enable sufficient availability of broadband and communications infrastructure	31	Paragraph 4.64-4.65
Policy M1: Review of the Local Plan	Commence review of Local Plan from April 2020	To commence review of Local Plan from April 2020	6	Table 1



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**Appendix 2: Glossary**

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<b>Annual Monitoring Report (AMR)</b>	The AMR assessed the progress towards the implementation of the LDS and the extent to which planning policies are being successfully implemented.
<b>Community Infrastructure Levy (CIL)</b>	A Levy allowing Local Authorities to raise funds from owners or developers of land undertaking new building projects in their area. Will largely replace Section 106 Agreements.
<b>Core Strategy</b>	Superseded DPD.
<b>Development Plan Document (DPD)</b>	Spatial planning document that is subject to independent public examination. Can cover a range of issues and will set out main spatial strategy, policies and proposals of the Council.
<b>Duty to Cooperate</b>	A duty on local planning authorities and other bodies to cooperate with each other to address strategic issues relevant to their areas.
<b>Examination</b>	All DPDs are subject to examination before a Planning Inspector to consider the soundness of the DPD.
<b>Local Development Scheme (LDS)</b>	Rolling three year project plan for preparation of Local Development Documents
<b>Local Plan (2011-2036)</b>	Long term spatial strategy and vision for area including key strategic policies and proposals to deliver that vision.
<b>Localism Act 2011</b>	Contains provisions to reform aspects of the planning system: including abolition of Regional Strategies, introduction of duty to cooperate and Neighbourhood Planning, changes to way Local Plans are prepared, planning enforcement and pre application consultation
<b>National Planning Policy Framework (NPPF)</b>	Comprehensive document covering all national planning policy. Issued by the Government in March 2012.
<b>Neighbourhood Planning</b>	A plan prepared by a Parish Council or Neighbourhood Forum for a particular neighbourhood area.
<b>Previously Developed Land (PDL)</b>	Land that has been previously developed, or occupied by a permanent structure, but excludes agricultural or forestry buildings. Also known as Brownfield Land.
<b>Statement of Community Involvement (SCI)</b>	Sets out approach to involving community in preparation, alteration and review of plan making and in consideration of major planning applications.
<b>Strategic Housing Market Assessment (SHMA)</b>	An objective assessment of the full need for market and affordable housing within a housing market area.
<b>Supplementary Planning Document (SPD)</b>	Documents that add further detail to the policies in the Local Plan. They can be used to provide further guidance for development on specific sites, or issues. SPDs are capable of being a material consideration in planning decisions but do not form part of the Statutory Development Plan.
<b>Town and Country Planning (Local Planning) (England) Regulations 2012</b>	Regulations setting out the requirements for the operation of the Local Planning system.



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**Appendix 3: Appeal Monitoring**

Appendix 3: Appeal Monitoring

Reference	Site Address	Proposal	Reasons for refusal	Appeal Decision
S21/0888	11 Ermine Close Stamford PE9 2XW	Erection of single storey conservatory to rear of annexe	Policy to DE1	Allowed with Conditions
S20/1850	2 Valley Road Grantham NG31 7ND	Erection of bungalow	Policy SP2, SP3, DE1	Dismissed
S21/0618	28 Mill Drove Bourne PE10 9BX	Proposed detached vehicular garage.	Policy to DE1	Dismissed
S20/0065	31 Halfleet Market Deeping PE6 8DB	Construction of bungalow with detached garage, erection of boundary fencing, alterations to driveway.	Policy SP3, DE1	Dismissed
S21/0056	48 Church Street Long Bennington NG23 5EN	Erection of one dwelling	Policy EN6, DE1, SP3	Dismissed
S20/1857	63 Ermine Street Ancaster NG32 3QJ	Erection of garage with rooms above	Policy DE1	Allowed with Conditions
S20/0658	Briars Mead 17 Barnby Lane Claypole NG23 5BD	Erection of single storey dwelling and detached garage	Policy DE1, SP3	Dismissed
S20/1104	Bumblebee Cottage Mill Lane Pickworth NG34 0TE	Erection of dwelling	Policy SP1, SP2, SP4, DE1	Allowed with Conditions
S20/2128	Four Way Bulby Lane Fulbeck Lincolnshire NG32 3JG	Material change of use of land for stationing of caravans for residential use	Policy EN1, EN6	Dismissed
S20/2150	Land Adjacent To Pineview Holywell Road Castle Bytham NG33 4SL	Proposed new chalet bungalow.	Policy SP2, SP3, DE1	Dismissed
S20/1738	Land At 27 Harlaxton Road 27 Harlaxton Road Grantham NG31 7SA	New single illuminated 48-sheet digital advertisement display	Policy ID2	Allowed with Conditions
S20/2095	Land At Morkery Lane Castle Bytham NG33 4SW	Demolition of an existing under-utilised barn in favour of the erection of a 3 bedroom, self-build modular dwelling on previously developed land.	Policy SP2, SP5	Dismissed
S18/0944	Land Between High Dyke and B6403 Cold Harbour Grantham NG31 7TX	The use of land for the stationing of caravans for residential purposes, erection of 6 no. day rooms and 1 no. toilet block, formation of new vehicular access and associated landscaping works	Core Strategy Policy H4. Policy DE1, H5	Allowed
S19/2236	Land Between Orchard Meadow And Tollbar Off Uffington Road Stamford	Residential development for 3no. dwellings and associated works	Policy EN6, SD1, EN5	Dismissed

Appendix 3: Appeal Monitoring

S20/1527	Land Rear Of 155 Station Street Rippingale Lincolnshire PE10 0TA	Outline application with all matters reserved for one new dwelling.	Policy SP3, SP4, DE1	Dismissed
S20/2032	Land To The Rear Of 16 Exeter Gardens Stamford PE9 2RN	Proposed Dwelling	Policy DE1, EN6, SP2, SP3	Dismissed
S21/0004	Wayside Main Street Foston NG32 2JU	Change of use of dwelling to a home for children under the age of 18. The property wouldn't need any building work to be carried out to meet our needs.	Policy SP2, DE1	Allowed with Conditions